

SKP RESOURCES BHD
 (Company No: 524297-T)
 Incorporated in Malaysia under the Companies Act, 1965

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

| | SHARE CAPITAL RM'000 | NON DISTRIBUTABLE | | DISTRIBUTABLE | TOTAL RM'000 |
|---------------------------|----------------------------|------------------------------|----------------------------|----------------------------|-----------------|
| | | TREASURY SHARES RM'000 | SHARE PREMIUM RM'000 | RETAINED PROFITS RM'000 | |
| At 1 April 2006 | 60,000 | (455) | - | 24,097 | 83,642 |
| Effects of adopting FRS 3 | - | - | - | 14,153 | 14,153 |
| Net profit for the period | - | - | - | 3,122 | 3,122 |
| At 30 June 2006 | 60,000 | (455) | - | 41,372 | 100,917 |
| At 1 April 2007 | 60,000 | (455) | - | 54,460 | 114,005 |
| Sale of treasury shares | - | 293 | 174 | - | 467 |
| Net profit for the period | - | - | - | 5,124 | 5,124 |
| At 30 June 2007 | 60,000 | (162) | 174 | 59,584 | 119,596 |

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the annual financial statements for the year ended 31 March 2007.